



Planning for long-term success is #genius.

Today, young professionals are seeking Financial Planning earlier in their careers but often times are turned away because financial advisors are focused on asset management. At Financial Strategies Group, we believe that having a solid financial foundation sets you up for long-term success and we want to be your partner from the beginning.

We're proud to offer the **Young Professionals Financial Planning Package**, a cost-effective solution to help you plan and manage your finances as you begin your career.

- Establish short and long-term goals
- Create a working monthly budget
- Emergency fund planning
- Personal financial website, budgeting tools
- Debt-reduction best practices
- Improving your credit score
- Merging finances with a significant other
- Investment Basics – Risk tolerance, investing, planning, 401k, retirement accounts
- Estate Planning – Will, power of attorney, trust accounts
- Insurance Consultation – Disability, Life Insurance

To get started, please call us to set up your complimentary consultation at [954-888-4680](tel:954-888-4680) or email Kim-Hank@fsgplanners.com

Your journey to financial freedom starts today!

